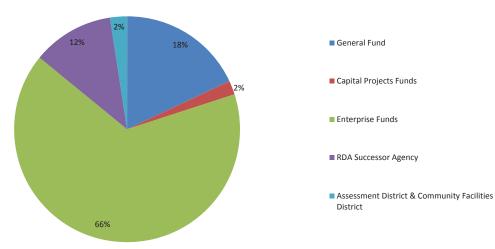
City of Riverside Fiscal Year 2017/18 Summary of Outstanding Debt ¹ As of December 31, 2017

Debt Issuance ²	Outstanding Principal Balance 6/30/2017	New Debt Issued During Fiscal Year	2017/18 Principal Payments	2017/18 Interest Payments	2017/18 Total Payments	Projected Principal Balance 6/30/2018
General Fund						
General Obligation	11,390,000	-	1,110,000	544,298	1,654,298	10,280,000
Pension Obligation	92,935,000	-	12,830,000	4,263,319	17,093,319	80,105,000
Certificates of Participation	122,740,000	-	4,255,000	4,291,227	8,546,227	118,485,000
Lease Revenue Bonds	35,825,000	-	1,485,000	1,587,600	3,072,600	34,340,000
Capital Leases	17,192,291	-	3,741,086	325,978	4,067,064	13,451,204
Measure Z Interfund Loans	- 2,962,142	14,500,000	675,934 288,163	133,648 51,837	809,583 340,000	13,824,066 2,673,980
Private Placement Financings	41,324,543	-	2,221,908	1,281,525	3,503,433	39,102,635
Total General Fund	324,368,975	14,500,000	26,607,091	12,479,432	39,086,523	312,261,884
	324,300,975	14,500,000	20,007,091	12,479,432	39,000,523	312,201,004
Capital Projects Funds			1 007 015	00 705		0 400 400
Local Park Impact Fee Fund Interfund Loans	4,787,702	-	1,367,215	83,785	1,451,000	3,420,486
Measure A Certificates of Participation	32,610,000	-	1,390,000	1,606,088	2,996,088	31,220,000
Total Capital Projects Funds	37,397,702	-	2,757,215	1,689,872	4,447,088	34,640,486
Enterprise Funds						
Electric Fund Revenue Bonds	553,515,000	-	13,795,000	24,278,505	38,073,505	539,720,000
Electric Fund Capital Leases	3,904,662	-	806,485	74,630	881,115	3,098,177
Water Fund Revenue Bonds	188,300,000	-	5,415,000	7,577,239	12,992,239	182,885,000
Water Fund Capital Lease	2,305,000	-	210,003	49,797	259,800	2,094,997
Sewer Fund Revenue Bonds	404,105,000	-	8,410,000	18,900,413	27,310,413	395,695,000
Sewer Fund Loans	2,220,389	-	773,690	43,171	816,861 97.850	1,446,699
Parking Fund Interfund Loans Parking Fund Loans	97,850 19,270,306	-	97,850 1,014,468	- 732,236	97,850 1,746,704	- 18,255,838
-						
Total Enterprise Funds	1,173,718,207	-	30,522,496	51,655,990	82,178,486	1,143,195,711
Internal Service Funds						
Central Garage Fund Interfund Loans	676,047	-	338,169	11,831	350,000	337,877
Total Internal Service Funds	676,047	-	338,169	11,831	350,000	337,877
RDA Successor Agency						
Tax Allocation Bonds	189,295,000	-	7,315,000	9,425,658	16,740,658	181,980,000
Lease Revenue Bonds	16,530,000	-	1,605,000	796,983	2,401,983	14,925,000
Interfund Loans	4,665,464	-	418,354	81,646	500,000	4,247,110
Loans	810,000	-	390,000	18,779	408,779	420,000
Total RDA Successor Agency	211,300,464	-	9,728,354	10,323,065	20,051,419	201,572,110
Assessment District & Community Facilities District						
Assessment Districts	23,215,000	-	1,265,000	1,135,269	2,400,269	21,950,000
Community Facilities Districts	20,955,000	-	530,000	905,140	1,435,140	20,425,000
Total AD & CFD	44,170,000	-	1,795,000	2,040,409	3,835,409	42,375,000
T / 1	A 4 B 4 4 A 4 B	A 44 500 000	A B 1 B 1 A A A A A A A A A A	A 70.000 F00	A 440 A40 A 0	
Total	\$1,791,631,395	\$ 14,500,000	\$ 71,748,326	\$ 78,200,598	\$ 149,948,925	\$ 1,734,383,069

¹ Excludes water stock acquisition rights, copier leases, development agreements, and amortization of premiums and discounts on outstanding debt, none of which are material.

² See the notes of the following page, which detail dedicated revenue streams and certain obligations paid by other funds.



Note: Categories not shown represent less than 1% of the City's debt portfolio.

City of Riverside Fiscal Year 2017/18 Summary of Outstanding Debt 1 As of December 31, 2017

Det name Note of the set o					AS OF December 31, 2017						
Mean of light scattly haves blants2042042042002001000001000001000002000002000000200000020000002000000020000000200000002000000020000000200000002000000020000000200000002000000020000000200000002000000020000000200000002000000020000000200000002000000000000000000000000000000000000	Debt Issuance		Final		Repayment Source	Principal Balance				Total	Principal Balance
Mean of light Staff Yasker Bubrish201201201200010001000044.200104.200104.200104.200Peans Of Light Interio (128)201220000 Genel Inty Seven Seven Inty Seven Inty Seven Inty Seven Seven Inty Seven Inthy Seven Inty Seve	General Obligation										
Press: Objects (Decis) 2004 200 80.93/200 0 6.440.000 2.977.200 81.77.20 84.47.200 Press: Objects (Notis) for Antice (Decis) This (Access) This	-	2004	2024	20,000,000	Existing Special Property Tax	11,390,000	-	1,110,000	544,298	1,654,298	10,280,000
Preside Adjugation Devail (2003) Series All source) 200 200 200,0000 General Prupose General Fragman Series Fr	-										
space of bigs in three (j217) 217 31.80.00 ceres Payse descent Parties of Parties Partinde Parties Parties Parties Parties Parties Partinde	- · · ·				•		-				
Current control State Mathematic Productional State Mathmatic Productional State Mathmatic P	Pension Obligation Bonds (2005) Series A	2005	2020	30,000,000		10,135,000	-	3,480,000	484,453	3,964,453	6,655,000
Revendes Projects Refuncting 208 207 1/2.0.000 - - 0.200.000 3.252.08 7.22.258 1/2.00.000 Lass Revenues Desta 2012 203 4.24.00.00 Densel Projects General Fund Revenues 3 3.252.00 - 1.445.000 1.587.000 3.43.000 VDP From System 2012 2023 4.24.00.00 General Projects General Fund Revenues 30.552.00 - 1.445.00 1.587.00 3.43.000 VDP From System 2012 2020 1.587.00 General Projects General Fund Revenues 120.179 6.443 225.548 225.548 225.548 225.548 225.548 225.548 225.548 225.548 225.548 225.548 225.548 225.548 225.548 225.548 225.548 225.548 225.548 225.548 255.547 255.288 255.288 255.288 255.287 256.558 255.287 256.558 255.287 256.558 256.578 266.558 757.358 256.578 266.558 757.358 256.578 266.558 757.358		2017	2027	31,960,000	General Purpose General Fund Revenues ²	31,960,000	-	2,910,000	781,339	3,691,339	29,050,000
Lass Revense Bonds Under Revense Bonds Under Revense Bonds 3.8,85,00 - 1.485,00 1.087,00 3.3,00,00 3.3,00,00 Capit Lass PP101 Dependent Plant Revense 95,014 - 1.485,00 - 222,01 91,00,00 7.3,00,00	Galleria Mall Improvements	2006	2036	19,945,000	Project Developer / Successor Agency	17,040,000	-	555,000	768,691	1,323,691	16,485,000
Capital Lesse Instrume Entry of the Mark System Are Instrume		2008	2037	128,300,000	General Purpose General Fund Revenues	105,700,000	-	3,700,000	3,522,536	7,222,536	102,000,000
VDP Dross System P012 1.166/D00 General Purped General Purped Social Private Revenues 965.664	Lease Revenue Refunding Bonds Series A	2012	2033	41,240,000	General Purpose General Fund Revenues ³	35,825,000	-	1,485,000	1,587,600	3,072,600	34,340,000
Price Braument Hebooger 2013 2019 1,34.018 General Purpose General Fund Revenues 403.309 - 223.711 6,84.33 228.558 Valuati Velocits, Stochwar, and Hebooger 2013 2019 3,46.234 General Purpose General Fund Revenues 2,151,248 - 622.038 63.335 735.2358 Valuati Velocits, Fax, Mun, and FPO Damaki FEE 2013 2021 3,46.000 General Purpose General Fund Revenues 2,151,348 - 622.038 63.335 735.2358 Valuati Velocits, Kaxban, and Heinbard 2017 2027 7,46.000 General Purpose General Fund Revenues 7,355.00 - 725.600 733.648 733.848											
Variate National Schwam, and Harbakam 2013 2019 3.4.8.2.94 General Purpose General Fund Revenues 1.5.17.97 4.0.8.08 458.4.61 451.1.44 Variata Varia							-				
Variaties, Bakawar, and Variationa 2013 2.018 2.8, 2.8, 2.9 General Purpose General Funce Revenues 0.01,2/14 - 0.01,2/05 0.03,36 0.03,264 Commertin - Funce, Marian, and PD Degath F FAB 2.014 2.022 4.60,000 General Purpose Demain Funce Revenues 3.51,017 - 675,064 63,353 7.73,224 2.83,335 File Variables and Exploritem 2.017 2.027 1.45,000 General Purpose Demain Funce Revenues 7.02,104 - 675,934 1.33,840 67,8334 7.03,234 3.03,040 Ministra Deals Purpose Sename Purpose General Funce Revenues 2.016,124 - 7.824,840 61,837 3.00,001 7.03,936							-				
Convention Cartler, Fox, Mint, and MPD Display. First Mark 211 3.68,000 General Funds Generals 2.151,849							-				
Varian Vehicles, Software, and Fardware 2014 2022 4.450.000 General Purpose General							-				
Value standse and Schware 202 7,855.00 General Purpose General Fund Revenues 7,855.00 7,855.00 7,057.00 7,057.00 1,057.							-				
Measure Z Measure Z hud Revenue 14.500.00 675.94 133.64 89.95.83 133.64.08 International Cance United Praze Purcines International Cance 2.007 4.49.227 4.49.228 Building Lasse Revenue 2.962.142 288.168 51.837 340.000 2.673.889 Pine Praze Marcines International Cance 2.012 2.027 4.492.228 Building Lasse Revenue 2.962.142 - 288.168 51.837 340.000 2.673.889 Convention Center Expansion Laan 2.012 2.021 4.405.000 66eneral Fund Tenseemone Company Tens 341.73.482 - 1.147.333 1.218.579 30.986.523 312.261.884 Measure A Fund Revenues Concerte Expansion Laan PI 2.010 3.402.000 Parage Tense - 1.457.000 1.457.002 1.457.000 3.422.000 Measure A Fund Revenue CoPs 2.013 3.352.300 Measure A Fare Ten Revenue COPs 1.390.000 1.696.088 2.296.088 31.220.000 Measure A Fund RefA Laad Measure A Sales Tax Revenue COPs 2.034.937 7.200.000 1.690.008							-				
International productional productinal productinal productional productional productional productin	Measure Z					7,955,000	-				
Pitvate Placement Flancings Product Production Center Expansion Lain 2012 2014 4.06.000 General Fund Revenues 2.151.061 -0.40.459 0.62.568 0.4715 1.748.49 Convention Center Expansion Lain 2012 2014 4.466.000 General Fund Transient Company Tax ⁴ 3.173.482 - 1.317.339 1.218.979 3.036.318 372.854.33 Local Fax Impact Fee Fund Total General Fund Revenue 2.053.569 - 68.353 44.30.00 2.079.831 Riveration Reasona Debt Service Interfund Lain #2 2011 2.019 3.460.000 Development Impact Fee Fund 2.053.569 - 68.353 44.30.00 7.139.000 1.390.000 1.686.088 2.2966.088 31.220.00 Measure A Sales Tax Revenue COPs 2.08 2.05 7.35.000 Existing Electric Revenue Refunding Froe Fee Fund 3.261.000 - 1.390.000 1.686.088 2.2966.088 31.220.000 Electric Nervinue Refunding Bonds (2000) Series A 2.008 2.035 7.35.000 Existing Electric Revenue Refunding Froe Fee Fund 3.290.000 S.460.00 1.346.079	Interfund Loans					-	14,500,000				
Convention Center Expansion Lean 2012 2034 44.650.00 General Fund Trainale Hord		2012	2027	4,469,221	Building Lease Revenue	2,962,142	-	288,163	51,837	340,000	2,673,980
Total General Fund 324,368,975 14,500,000 26,607,091 12,479,432 39,086,523 312,261,844 Local Park Impact Fee Fund Riverside Renaissance Datel Savice Interfund Lasn #1 Riverside Renaissance Datel Savice Interfund Lasn #2 2010 2020 3,460,000 2013 - 683,538 48,362 713,000 1,200,101 Reverside Renaissance Datel Savice Interfund Lasn #2 2019 3,020,000 Development Impact Fee Revenue 2,021,331 - 683,538 48,362 713,000 1,200,001 1,406,008 2,007,1301 1,405,000 - 1,367,215 88,785 1,450,000 - 1,367,215 88,785 3,122,000 1,200,000 1,406,008 2,996,088 3,122,000 Electric Rivernue Refunding Bonds (2008) Series A 2008 2003 3,525,000 Measure A Sales Tax Revenues 3,261,000 - - 2,194,409 2,194,409 7,054,000 - - 2,194,409 7,054,000 - - 2,194,409 7,054,000 - - 2,194,409 7,054,000 - - 2,194,409 7,054,000 -	Ryan Bonaminio Park Loan	2012	2021	4,000,000	General Purpose General Fund Revenues	2,151,061	-	404,569	62,546	467,115	1,746,491
Local Park Inpact For Park Previous Instruct Mark Park Park Park Park Park Park Park P	Convention Center Expansion Loan	2012	2034	44,650,000	General Fund Transient Occupancy Tax 4	39,173,482	-	1,817,339	1,218,979	3,036,318	37,356,143
Riversade Ranalssance Debt Service Interfund Loan #1 2010 2020 3.400.000 Development Impat Fee Revenue 2.723,569 - 683,838 48,932 732,000 1.2073,931 Riversade Ranalssance Debt Service Interfund Loan #2 2011 2021 2021 2021 2021 2021 2023 3.402,000 Development Impat Fee Revenue 2.024,133 - 683,783 54,522 773,000 3.420,005 Messure A Fund Total Local Park Impact Fee Revenue 32,610,000 - 1,390,000 1,606,088 2.996,088 31,220,000 Electric Nervenue Rehnding Bonds (2009) Series A 2008 2028 57,325,000 Existing Electric Revenue Sender Servenue 2,194,403 1,344,473 1,344,713 1,344,713 1,344,713 1,344,071					Total General Fund	324,368,975	14,500,000	26,607,091	12,479,432	39,086,523	312,261,884
Riversade Ranalssance Debt Service Interfund Loan #1 2010 2020 3.400.000 Development Impat Fee Revenue 2.723,569 - 683,838 48,932 732,000 1.2073,931 Riversade Ranalssance Debt Service Interfund Loan #2 2011 2021 2021 2021 2021 2021 2023 3.402,000 Development Impat Fee Revenue 2.024,133 - 683,783 54,522 773,000 3.420,005 Messure A Fund Total Local Park Impact Fee Revenue 32,610,000 - 1,390,000 1,606,088 2.996,088 31,220,000 Electric Nervenue Rehnding Bonds (2009) Series A 2008 2028 57,325,000 Existing Electric Revenue Sender Servenue 2,194,403 1,344,473 1,344,713 1,344,713 1,344,713 1,344,071	Local Park Impact Fee Fund										
Rverside Renaissance Deits Service Interfund Loan #2 2011 2019 3,40,2000 Development Park Pervand 2024,133 - 683,783 55,422 719,000 1,340,055 Measure A Fund RPFA Local Measure A Sules Tax Revenue COPs 2013 2033 3,523,500 Measure A Sules Tax Revenues 32,610,000 - 1,390,000 1,606,088 2,296,088 31,220,000 Electric Revenue Refunding Bonds (2008) Series A 2008 2023 5,7325,000 Existing Electric Revenue Refunding Proceeds 70,540,000 - 1,340,076 1,344,879 41,075,000 Electric Revenue Refunding Bonds (2008) Series A 2008 2035 57,325,000 Existing Electric Revenue 2007,400,000 - 1,244,879 1,344,879 41,075,000 Electric Revenue Bonds (2008) Series A 2008 2035 57,325,000 Existing Electric Revenue 2007,400,000 - 3,460,001 1,614,374 1,64,718 2,64,718 3,320,000 Existing Electric Revenue Bonds (2010) Series A 2013 2,000 Existing Electric Revenue Bonds (2010) Series A 2013 2,000 Existing Electric Revenue Bonds (2010) Series A	•	2010	2020	3 460 000	Development Impact Fee Revenue	2 763 569		683 638	48 362	732 000	2 079 931
Measure A Fund RPFA Local Measure A Sales Tax Revenue COPs 2013 2033 3,5235,00 Measure A Sales Tax Revenues 32,610,000 1,360,000 1,606,088 2,996,088 31,220,000 Electric Vullity Electric Revenue Relunding Bords (2008) Series A 2008 2029 64,515,000 Existing Electric Rates/Relunding Proceeds 70,540,000 - 1,380,000 1,606,088 2,996,088 31,220,000 Electric Revenue Relunding Bords (2008) Series A 2008 2029 64,515,000 Existing Electric Rates/Relunding Proceeds 70,540,000 - 1,346,978 1,344,978 41,975,000 - 1,346,978 1,347,716 41,975,000 - 1,346,978 1,347,716 42,950,000 53,927,000 Existing Electric Revenue Bonds (2011) Series A 2008 2038 50,972,000 Existing Electric Revenue Bonds (2011) Series A 2009 2039 33,280,000 Existing Electric Revenue Bonds (2011) Series A 2019 33,280,000 Existing Electric Revenue Bonds (2011) Series A 2019 33,280,000 Existing Electric Revenue Bonds (2011) Series A 2019 2019 2019 2019 2019,274 1,215,000							-				
PFFA Local Measure A Sales Tax Revenue COPs 201 203 35,35,000 Measure A Sales Tax Revenues 32,610,000 - 1,300,000 1,606,088 2,996,088 31,220,000 Electric Utility Electric Revenue Refunding Bonds (2008) Senies A 2008 2025 54,515,000 Existing Electric RetearRefunding Proceeds 70,540,000 - - 2,194,499 2,194,487 41,375,000 Electric Revenue Refunding Bonds (2008) Senies A 2008 2028 57,325,000 Existing Electric RetearRefunding Proceeds 70,540,000 - 1,344,479 1,344,479 41,345,70 Electric Revenue Bonds (2008) Senies A 2008 2038 70,540,000 - 1,245,000 1,215,000 81,325,000 81,325,000 1,215,000 1,215,000 1,215,000 2,345,000 2,345,000 2,345,000 2,445,000 2,445,000 2,445,000 2,445,000 2,445,000 2,456,000 2,456,000 2,456,000 4,452,000 2,456,000 2,456,000 4,453,000 2,445,000 2,456,000 4,453,000 2,445,000 2,456,000 2,456,000 2,456,000				-,,	· · · -		-				
Electric Revenue Refunding Bonds (2008) Series A 2008 2029 84,515,000 Existing Electric Rates/Refunding Proceeds 70,540,000 - - 2,194,499 70,540,000 Electric Revenue Refunding Bonds (2008) Series A 2008 2025 57,325,000 Existing Electric Rates/Refunding Proceeds 41,975,000 - - 1,344,879 1,344,979 41,975,000 Electric Revenue Bonds (2008) Series A 2009 2018 342,0000 Existing Electric Rates 2,490,000 - 1,415,000 81,375 1,246,079 41,375,000 - - 6,479,481 61,33,290,000 Electric Revenue Bonds (2010) Series A 2010 2001 133,200,000 Existing Electric Rates/Refunding Proceeds 41,925,000 - 6,479,481 61,372,49 41,925,000 Electric Revenue Bonds (2013) Series A 2011 2013 7,908,000 Existing Electric Rates/Refunding Proceeds 41,925,000 - 1,613,274 41,925,000 Electric Revenue Bonds (2013) Series A 2013 27,908,000 Existing Vare Rates 6,969,000 - 1,216,003 2,717,375 2,746,303 881,115 3,9	Measure A Fund										
Electric Revenue Retunding Bonds (2008) Series A 2008 2029 84.515.00 Existing Electric Rates/Retunding Proceeds 70.540,000 - 2,194.499 2,194.499 71.944.879 41.975,000 - 2,194.497 41.944.879 41.975,000 - 2,194.497 41.944.879 41.975,000 - 1,244.879 41.975,000 - 1,244.879 41.975,000 - 1,244.879 41.975,000 Electric Ravenue Bonds (2009) Series A 2008 2038 209,740,000 Existing Electric Rates/Retunding Proceeds 24.90,000 - 3,44,071 22.98,375 1,275,000 Electric Ravenue Bonds (2010) Series A 2010 2019 7.090,000 Existing Electric Rates 24.90,000 - 2.4,64,941 6.479,431 </td <td>RPFA Local Measure A Sales Tax Revenue COPs</td> <td>2013</td> <td>2033</td> <td>35,235,000</td> <td>Measure A Sales Tax Revenues</td> <td>32,610,000</td> <td>-</td> <td>1,390,000</td> <td>1,606,088</td> <td>2,996,088</td> <td>31,220,000</td>	RPFA Local Measure A Sales Tax Revenue COPs	2013	2033	35,235,000	Measure A Sales Tax Revenues	32,610,000	-	1,390,000	1,606,088	2,996,088	31,220,000
Electric Revenue Bonds (2020) Series A 2028 24,219,499 2,194,499 2,194,499 2,194,499 2,194,499 2,194,499 2,194,499 2,194,499 1,214,497 1,214,497 1,214,497 1,214,497 1,214,497 1,214,497 1,214,497 1,214,497 1,214,499 1,214,499 1,214,499 1,214,499 1,214,499 1,214,497 1,214,497 1,214,497 1,214,497 1,214,497 1,214,497 1,214,499 1,215,000 1,214,497 1,214,499 1,215,000 1,214,497 1,214,499 1,215,000 1,214,497 1,214,497 1,214,497 1,214,497 1,215,000 1,214,491 1,23,290,000 Existing Electric Rates 2,99,40000 - 1,214,700 1,214,74 1,212,200 1,215,200 2,602,300 4,650,000 2,124,849 41,925,000 2,124,849 41,925,000 Existing Electric Rates 45,600,000 2,124,849 41,925,000 2,126,201 4,614,3224 41,32,290,000 45,650,000 2,126,203 84,815 30,89,175 30,89,175 30,89,175 30,89,175 30,89,175 30,89,175 <					Total Measure A Fund	32,610,000	-	1,390,000	1,606,088	2,996,088	31,220,000
Electric Revenue Rethunding Bonds (2008) Series C 2008 2035 57,325,000 Existing Electric Retaes/Refunding Proceeds 41,975,000 - - - 1,344,879 1,344,879 41,975,000 Electric Revenue Bonds (2009) Series A 2008 2038 2037,400,00 Existing Electric Rates 2,490,000 - 1,215,000 81,375 1,296,375 1,275,000 Electric Revenue Bonds (2010) Series A 2010 2040 133,290,000 Existing Electric Rates 133,290,000 - - - 6,479,481 6,479,481 6,479,481 6,479,481 6,479,481 6,479,481 6,479,481 6,479,481 6,479,481 6,450,000 - - - 1,613,274 41,925,000 4,650,000 - - - 1,613,274 41,925,000 41,925,000 - - - 6,775,00 2,24,80,03 881,115 3,098,007 3,978,50,00 Existing Electric Rates/Refunding Proceeds 46,660,000 - 6,775,00 2,24,53,315 38,946,62 44,914,91,93,947,91,93,978,50,00 5,42,818,777 3,978,50,00 - - - - - - - -	-										
Electric Revenue Bonds (2008) Series D 2008 2008, 2008, 200, 2018 200,740,000 Existing Electric Rates 209,740,000 - 3,460,000 10,180,716 13,640,716 206,280,000 Electric Revenue Bonds (2010) Series A 2010 2014 33,290,000 Existing Electric Rates 13,290,000 - - 6,479,481 6,470,481 8,480,000 Ex							-	-			
Electric Revenue Bonds (2009) Series A 2009 2018 34 92:000 Existing Electric Rates 2.490,000 - 1.215,000 81.375 1.296.375 1.275,000 Electric Revenue Bonds (2010) Series A 2010 2010 2019 7.090,000 Existing Electric Rates 6.395,000 - - 6.479,481 6.479,481 6.479,481 6.479,481 6.479,481 6.479,481 6.479,481 6.479,481 6.479,481 6.479,481 6.479,481 6.479,481 6.479,481 6.479,481 4.425,000 - 1.613,274 1.613,2	÷ , ,						-	-			
Electric Revenue Bonds (2010) Series A 2010 2040 133.290,000 Existing Electric Rates 133.290,000 - - 6.479,481 6.479,481 133.290,000 Electric Revenue Bonds (2011) Series A 2010 2019 7,090,000 Existing Electric Rates/Refunding Proceeds 41,925,000 - - 1,613,274 1,613,274 1,613,274 41,925,000 Electric Revenue Bonds (2011) Series A 2013 2043 79,080,000 Existing Electric Rates 46,560,000 - 6,075,000 2,126,981 8,91,913 39,9785,000 Electric Revenue Bonds (2008) Series A Various Various Various Existing Electric Rates 39,04,662 - 1,4,601,485 24,353,135 38,954,620 54,281,017 Water Revenue Bonds (2009) Series B 2009 2023 58,235,000 Existing Water Rates 9,760,000 - 1,210,000 3,357,5 2,888,575 7,255,000 Water Revenue Bonds (2009) Series A 2009 2039 67,790,000 Existing Water Rates 9,760,000 - 2,711,377 2,711,377 2,713,37 <td></td> <td></td> <td></td> <td></td> <td>0</td> <td></td> <td>-</td> <td></td> <td></td> <td></td> <td></td>					0		-				
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Water Revenue Bonds (2008) Series B 2008 2038 58,235,000 Existing Water Rates 56,625,000 - 1,210,000 2,741,750 3,951,750 55,415,000 Water Revenue Bonds (2009) Series A 2009 2029 31,895,000 Existing Water Rates 9,760,000 - 2,505,000 383,575 2,888,575 7,255,000 Water Revenue Bonds (2009) Series B 2009 2039 67,790,000 Existing Water Rates 67,790,000 - 2,717,377 2,717,377 2,717,377 67,790,000 Water Revenue Bonds (2011) Series A 2011 2035 59,000,000 Existing Water Rates 54,125,000 - 1,700,000 1,734,537 3,434,533 52,425,000 Water Fund Vehicles Capital Lease 2017 2027 2,305,000 Existing Water Rates 54,025,000 - 1,700,000 1,734,537 52,425,000 Water Fund Vehicles Capital Lease 2017 2027 2,305,000 Existing Sever Rates 54,000 - 5,625,003 7,627,036 13,252,039 18,497,997 Sever Utility Headworks Project Loan 2003 201 5,374,978 Existing Sever Rates					Total Electric Fund	557,419,662	-	14,601,485	24,353,135	38,954,620	542,818,177
Water Revenue Bonds (2009) Series A 2009 2020 31,895,000 Existing Water Rates 9,760,000 - 2,505,000 383,575 2,888,575 7,255,000 Water Revenue Bonds (2009) Series B 2009 2039 67,790,000 Existing Water Rates 67,790,000 - - 2,717,377 2,717,377 67,790,000 Water Revenue Bonds (2011) Series A 2011 2035 59,000,000 Existing Water Rates 54,125,000 - 1,700,000 1,734,537 3,434,537 52,425,000 Water Fund Vehicles Capital Lease 2017 2027 2,305,000 Existing Sever Rates 54,125,000 - 210,003 49,979 259,800 2,094,997 Total Water Fund 190,605,000 - 5,625,003 7,627,036 13,252,039 18,4979,997 Sever Utility Headworks Project Loan 2003 2019 7,956,419 Existing Sever Rates 930,095 - 460,982 16,405 477,387 469,113 Cogeneration Project Loan 2003 2014 5,374,978<											
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Water Fund Vehicles Capital Lease 2017 2027 2,305,000 Existing Water Rates 2,305,000 - 210,003 49,797 259,800 2,094,997 Veder Fund Vehicles Capital Lease 2017 2027 2,305,000 Existing Water Rates 190,605,000 - 5,625,003 7,627,036 13,252,039 184,979,997 Sewer Utility Headworks Project Loan 2000 2019 7,956,419 Existing Sewer Rates 930,095 - 460,982 16,405 477,387 469,113 Cogeneration Project Loan 2003 2021 5,374,978 Existing Sewer Rates 1,290,294 - 312,708 26,766 339,474 977,586 Sewer Revenue Bonds (2009) Series B 2009 2039 204,075,000 Existing Sewer Rates 204,075,000 - 8,410,000 9,063,413 17,473,413 195,665,000 Sewer Revenue Bonds (2015) Series A 2015 2040 200,030,000 Existing Sewer Rates 200,030,000 - - 9,837,000 9,837,000 200,030,000							-	-			- , - ,
Total Water Fund 190,605,000 - 5,625,003 7,627,036 13,252,039 184,979,997 Sewer Utility Headworks Project Loan 2000 2019 7,956,419 Existing Sewer Rates 930,095 - 460,982 16,405 477,387 469,113 Cogeneration Project Loan 2003 2021 5,374,978 Existing Sewer Rates 1,290,294 - 312,708 26,766 339,474 977,586 Sewer Revenue Bonds (2009) Series B 2009 2039 204,075,000 Existing Sewer Rates 204,075,000 - 8,410,000 9,063,413 17,473,413 195,665,000 Sewer Revenue Bonds (2015) Series A 2015 2040 200,030,000 Existing Sewer Rates 200,030,000 - 9,837,000 9,837,000 200,030,000	· · · · ·						-				
Sewer Utility Headworks Project Loan 2000 2019 7,956,419 Existing Sewer Rates 930,095 - 460,982 16,405 477,387 469,113 Cogeneration Project Loan 2003 2021 5,374,978 Existing Sewer Rates 1,290,294 - 312,708 26,766 339,474 977,586 Sewer Revenue Bonds (2009) Series B 2009 2039 204,075,000 Existing Sewer Rates 204,075,000 - 8,410,000 9,063,413 17,473,413 195,665,000 Sewer Revenue Bonds (2015) Series A 2015 2040 200,030,000 Existing Sewer Rates 200,030,000 - 9,837,000 9,837,000 200,030,000 200,030,000 - 9,837,000 9,837,000 200,030,000 200,030,000 - - 9,837,000 200,030,000 200,030,000 200,030,000 - - 9,837,000 200,030,000 200,030,000 200,030,000 - - 9,837,000 200,030,000 200,030,000 - - 9,837,000 200,030,000 - - 9,837,000	water Fund vehicles Capital Lease	2017	2027	2,305,000	-		-				
Headworks Project Loan 2000 2019 7,956,419 Existing Sewer Rates 930,095 - 460,982 16,405 477,387 469,113 Cogeneration Project Loan 2003 2021 5,374,978 Existing Sewer Rates 1,290,294 - 312,708 26,766 339,474 977,586 Sewer Revenue Bonds (2009) Series B 2009 2039 204,075,000 Existing Sewer Rates 204,075,000 - 8,410,000 9,063,413 17,473,413 195,665,000 Sewer Revenue Bonds (2015) Series A 2015 2040 200,030,000 Existing Sewer Rates 200,030,000 - - 9,837,000 9,837,000 200,030,000 200,030,000 - - 9,837,000 9,837,000 200,030,000 200,030,000 - - 9,837,000 200,030,000 200,030,000 - - 9,837,000 200,030,000 200,030,000 - - 9,837,000 200,030,000 200,030,000 - - 9,837,000 200,030,000 - - 9,837,000 200,030,000 - <td>Sewer Utility</td> <td></td> <td></td> <td></td> <td>i otai water Fund</td> <td>190,605,000</td> <td>-</td> <td>5,625,003</td> <td>1,621,036</td> <td>13,252,039</td> <td>184,979,997</td>	Sewer Utility				i otai water Fund	190,605,000	-	5,625,003	1,621,036	13,252,039	184,979,997
Cogeneration Project Loan 2003 2021 5,374,978 Existing Sewer Rates 1,290,294 - 312,708 26,766 339,474 977,586 Sewer Revenue Bonds (2009) Series B 2009 2039 204,075,000 Existing Sewer Rates 204,075,000 - 8,410,000 9,063,413 17,473,413 195,665,000 Sewer Revenue Bonds (2015) Series A 2015 2040 200,030,000 Existing Sewer Rates 200,030,000 - 9,837,000 9,837,000 200,030,000		2000	2019	7,956,419	Existing Sewer Rates	930.095	-	460.982	16.405	477.387	469.113
Sewer Revenue Bonds (2009) Series B 2009 2039 204,075,000 Existing Sewer Rates 204,075,000 - 8,410,000 9,063,413 17,473,413 195,665,000 Sewer Revenue Bonds (2015) Series A 2015 2040 200,030,000 Existing Sewer Rates 200,030,000 - 9,837,000 9,837,000 200,030,000							-				
Sewer Revenue Bonds (2015) Series A 2015 2040 200,030,000 Existing Sewer Rates 200,030,000 - 9,837,000 9,837,000 200,030,000							-				
					-		-	-			
					-	406,325,389	-	9,183,690			397,141,699

Debt Issuance	Year of Issuance	Year of Final Maturity	Total Issue Size	Repayment Source	Outstanding Principal Balance 6/30/2017	New Debt Issued During Fiscal Year	2017/18 Principal Payments	2017/18 Interest Payments	2017/18 Total Payments	Projected Principal Balance 6/30/2018
Parking Fund										
Parking Garages 1 & 2 Interfund Loan #2	2008	2018	942,006	Parking Fund Revenue	97,850	-	97,850	-	97,850	-
Fox Entertainment Plaza Loan	2010	2032	25.000.000	Parking Fund Revenue 5	19,270,306	-	1,014,468	732,236	1,746,704	18,255,838
				Total Parking Fund	19,368,156	-	1,112,318	732,236	1,844,554	18,255,838
Central Garage Fund				, i i i i i i i i i i i i i i i i i i i						
CNG Refueling Station Interfund Loan	2013	2019	1,674,262	Fuel Sales	676,047	-	338,169	11,831	350,000	337,877
				Total Central Garage Fund	676,047	-	338,169	11,831	350,000	337,877
RDA Successor Agency					,-		,	,	,	
RPFA Multiple Project Area TABs (1991)	1991	2018	13,285,000	Successor Agency Tax Increment	25,000		25,000	2,000	27,000	
California Tower Lease Revenue Bonds Series A	2003	2024	26,255,000	Successor Agency Tax Increment	14,200,000		1,365,000	675,875	2,040,875	12.835.000
California Tower Lease Revenue Bonds Series R	2003	2024	4,810,000	Successor Agency Tax Increment	2,330,000	-	240,000	121,108	361,108	2,090,000
RPFA Multiple Project Area TABs (2007) Series A	2007	2037	8,340,000	Successor Agency Tax Increment	8,145,000		25,000	356,331	381,331	8,120,000
RPFA Multiple Project Area TABs (2007) Series B	2007	2028	14,850,000	Successor Agency Tax Increment	11,150,000	-	350,000	637,642	987,642	10,800,000
RPFA Multiple Project Area TABs (2007) Series C	2007	2037	89,205,000	Successor Agency Tax Increment	85,355,000	-	1,470,000	4,141,225	5,611,225	83,885,000
RPFA Multiple Project Area TABs (2007) Series D	2007	2032	43,875,000	Successor Agency Tax Increment	29,625,000	-	1,490,000	1,696,190	3,186,190	28,135,000
HUD Section 108 Refunding Loan - Mission Village	2011	2018	2,695,000	Successor Agency Tax Increment	810,000	-	390,000	18,779	408,779	420,000
Reid Park Acquisition Interfund Loan	2011	2028	720,000	Successor Agency Tax Increment	603,985	-	54,430	10,570	65,000	549,555
Riverside Golf Course Acquisition Interfund Loan	2011	2028	4,837,500	Successor Agency Tax Increment	4,061,479	-	363,924	71,076	435,000	3,697,555
2014 Subordinate Tax Allocation Refunding Bonds Series A	2014	2034	61,250,000	Successor Agency Tax Increment	53,590,000		3,795,000	2,550,650	6,345,650	49,795,000
2014 Subordinate Tax Allocation Refunding Bonds Series B	2014	2024	1,730,000	Successor Agency Tax Increment	1,405,000	-	160,000	41,620	201,620	1,245,000
				Total RDA Successor Agency	211,300,464	-	9,728,354	10,323,065	20,051,419	201,572,110
Assessment District & Community Facilities District										
Riverwalk Business Center Assessment District Bonds	2004	2029	3,755,000	Existing Special Property Tax	2,560,000	-	135,000	152,205	287,205	2,425,000
Sycamore Canyon Business Park CFD 92-1 Bonds	2005	2034	9,700,000	Existing Special Property Tax	7,440,000	-	260,000	381,034	641,034	7,180,000
Hunter Park Assessment District Bonds	2006	2036	15,269,906	Existing Special Property Tax	12,320,000	-	370,000	623,795	993,795	11,950,000
Riverwalk Assessment District Refunding Bonds	2011	2026	7,805,000	Existing Special Property Tax	5,650,000	-	465,000	250,413	715,413	5,185,000
Auto Center Assessment District Refunding Bonds	2012	2024	4,050,000	General Fund Sales Tax Revenue 6	2,685,000	-	295,000	108,856	403,856	2,390,000
Riverwalk Vista CFD 2006-1	2013	2043	4,415,000	Existing Special Property Tax	4,205,000	-	85,000	202,794	287,794	4,120,000
Riverwalk Vista CFD 2006-1 Improv Area No.2 Series A	2016	2046	5,505,000	Existing Special Property Tax	5,505,000	-	65,000	189,444	254,444	5,440,000
Riverwalk Vista CFD 2006-1 Improv Area No.2 Series B	2016	2031	1,275,000	Existing Special Property Tax	1,195,000	-	65,000	44,569	109,569	1,130,000
Highlands CFD 2014-2 Series A	2016	2046	1,800,000	Existing Special Property Tax	1,800,000	-	10,000	57,975	67,975	1,790,000
Highlands CFD 2014-2 Series B	2016	2031	810,000	Existing Special Property Tax	810,000	-	45,000	29,325	74,325	765,000
			Total Assess	ment District & Community Facilities District	44,170,000	-	1,795,000	2,040,409	3,835,409	42,375,000

Total

\$ 1,791,631,395 \$ 14,500,000 \$ 71,748,326 \$ 78,200,598 \$ 149,948,925 \$ 1,734,383,069

¹ Excludes water stock acquisition rights, copier leases, development agreements, and amortization of premiums and discounts on outstanding debt, none of which are material.

² 48.3% of the debt service for these bonds is allocated to other Funds based on the percentage of miscellaneous CalPERS plan employees budgeted in those Funds.

³ 25.4% of the debt service for these bonds is allocated to the Parking Fund for the construction of Garage 6 and to the Successor Agency for the construction of the University Village garage.

⁴ Debt service for this loan is primarily funded from a voter-approved increase in the transient occupancy tax rate from 11% to 13%.

⁵ A portion of the debt service for this loan related to non-parking facilities is funded by the General Fund.

⁶ Under the terms of an existing development agreement, increased incremental sales tax resulting from the expansion of the Auto Center funds the debt service on these bonds.