*Number:* 05.001.00



# City of Riverside Administrative Manual

Effective Date: Latest Revision Date: Next Review Date:

Policy Owner(s):

07/2003 09/2016 07/2018 City Clerk

Approved:

Department

John A. Russo Manager City Manager

### SUBJECT:

## **Records Retention and Disposition**

#### **PURPOSE:**

To provide guidance for the retention and disposition of City Records.

#### **POLICY:**

All departments are responsible for maintaining current files. Files will be kept in the department in accordance with the Retention Schedule established by City Council Resolution. When no longer required to be kept in the department, files will be sent through the City Clerk's Office to the City's contract records storage facility.

The City Clerk will receive, store, and/or destroy all departmental records in accordance with the Retention Schedule. The City Clerk will destroy records only after obtaining the concurrence of the department concerned and the City Attorney.

Upon request, stored records are available to the originating department.

Records scheduled for destruction are screened by an archivist and those with historical significance may be retained in the City's archives for future use.

#### PROCEDURE:

Responsibility	Action			
Departments	Establish and maintain active files.			
Departments	2. Transmit files to the City's contract records storage facility for storage in accordance with retention schedule by use of an Inventory/Disposition of Records Form. One copy shall accompany the records. One copy shall be sent to the City Clerk's Office. One copy to be retained by the department. All records are to be packed in archive boxes which are available from Central Stores, and the Inventory/Disposition of Records Form shall be placed inside the box. Only records of a like retention period shall be placed in a box.			

Number: 05.001.00

## PROCEDURE:

Responsibility		Action			
City Clerk	3.	Receives, catalogues, and stores records and maintains record index for retrieval of files.			
	4.	When destruction of files is indicated, notifies the department concerned and furnishes the department a list of the files on an Inventory/Disposition of Records Form.			
Departments	5.	Reviews list of files, approves or disapproves destruction and returns Inventory/Disposition of Records Form to the City Clerk.			
City Clerk	6.	Forwards Inventory/Disposition of Records Form containing the department's recommendation to the City Attorney for his consent to destroy the records.			
City Attorney	7.	Reviews department recommendations, indicates appropriate action, and returns Inventory/Disposition of Records Form to the City Clerk.			
City Clerk	8.	Sends list of records to be destroyed to the Archivist.			
Archivist	9.	Reviews list of records to be destroyed, indicates the records to be retained for historical purposes, and returns Inventory/Disposition of Records Form to the City Clerk.			
City Clerk	10.	Destroys records approved for destruction and transmits to the archives the records to be retained for historical purposes.			

## Attachment:

1. Inventory/Disposition of Records

Date:

MICROFILM ROLL NO:\_\_\_\_

DEPT./DIV. NAME:		Box/Barcode	#	Page 1 of 1	
		YEARS COVERED	COMPLETE APPROPRIATE COLUMN:		
RECORD TITLE and BOX NUM (File name)			DISPOSITION: P = Permanent or Eligible Destruction Date	TRANSFER TO ARCHIVES	
TO BE COMPLETED ONLY WHEN	ELIGIBLE FOR DESTR	RUCTION:			
DEPARTMENT SIGNATURES	CITY ATTORNEY	S CONSENT	Presented to Archivist		
Recommended:	Consent is hereby the records enum	y given to destro erated above.			
Division Head	CITY ATTORNEY		Title:		
Approved:	Ву:		Date transferred to City Archives:		
Department Head	Title:		Pener		
Date:	Date:		Paper Destruction Date:	Destruction Date:	