

**CITY OF RIVERSIDE**  
**Fiscal Year 2018/19 Third Quarter**  
**Summary of Outstanding Debt<sup>1</sup>**

Debt Type By Funding Source	Outstanding Principal Balance as of 1/1/2019	Q3 New Debt Issued	Q3 Principal Payments	Q3 Interest Payments	Principal Balance as of 4/1/2019	Projected Principal Balance 6/30/2019
<b>General Fund/Measure Z</b>						
General Obligation Bonds	\$ 9,085,000	\$ -	\$ -	\$ 232,774	\$ 9,085,000	\$ 9,085,000
Pension Obligation Bonds	60,476,694	-	-	-	60,476,694	50,187,072
Certificates of Participation	71,616,240	-	2,668,056	218,982	68,948,184	68,948,184
Lease Revenue Bonds	22,607,547	-	-	-	22,607,547	22,607,547
Capital Leases	25,280,883	-	2,318,937	262,825	22,961,946	22,751,867
Interfund Loans	2,367,560	-	-	-	2,367,560	2,367,560
<b>Total General Fund</b>	<b>\$ 191,433,924</b>	<b>\$ -</b>	<b>\$ 4,986,993</b>	<b>\$ 714,581</b>	<b>\$ 186,446,931</b>	<b>\$ 175,947,230</b>
<b>Capital Projects Funds</b>						
Local Park Impact Fee Fund Interfund Loans	\$ 2,007,989	\$ -	\$ -	\$ -	\$ 2,007,989	\$ 2,007,989
Measure A Certificates of Participation	31,220,000	-	-	-	31,220,000	29,775,000
<b>Total Capital Projects Funds</b>	<b>\$ 33,227,989</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ 33,227,989</b>	<b>\$ 31,782,989</b>
<b>Enterprise Funds</b>						
Pension Obligation Bonds	\$ 18,324,907	\$ -	\$ -	\$ -	\$ 18,324,907	\$ 14,774,732
Electric Fund Revenue Bonds	514,270,000	283,325,000	191,715,000	6,028,277	605,880,000	565,455,000
Electric Fund Capital Leases	2,688,275	-	206,637	13,642	2,481,638	2,273,868
Water Fund Revenue Bonds	177,250,000	114,215,000	80,780,000	2,406,270	210,685,000	210,685,000
Water Fund Capital Lease	1,989,873	-	106,368	23,532	1,883,505	1,883,505
Sewer Fund Revenue Bonds	348,910,000	-	-	4,822,700	348,910,000	348,910,000
Sewer Fund Loans	977,586	-	319,195	20,279	658,391	658,391
Lease Revenue Bonds	7,867,200	-	-	-	7,867,200	7,867,200
Certificates of Participation	30,383,760	-	1,131,944	92,905	29,251,816	29,251,816
Civic Entertainment Fund Capital Lease	1,288,141	-	253,159	11,271	1,034,982	1,034,982
Civic Entertainment Fund Loan	8,372,179	-	-	-	8,372,179	8,121,034
Convention Center Expansion Loan	36,433,234	-	475,913	286,681	35,957,321	35,486,415
Parking Fund Loans	9,361,732	-	-	-	9,361,732	9,080,902
<b>Total Enterprise Funds</b>	<b>\$ 1,158,116,887</b>	<b>\$ 397,540,000</b>	<b>\$ 274,988,216</b>	<b>\$ 13,705,557</b>	<b>\$ 1,280,668,672</b>	<b>\$ 1,235,482,846</b>
<b>Internal Service Funds</b>						
Pension Obligation Bonds	\$ 749,506	\$ -	\$ -	\$ -	\$ 749,506	\$ 604,303
<b>Total Internal Service Funds</b>	<b>\$ 749,506</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ 749,506</b>	<b>\$ 604,303</b>
<b>RDA Successor Agency</b>						
Pension Obligation Bonds	\$ 553,893	\$ -	\$ -	\$ -	\$ 553,893	\$ 553,893
Lease Revenue Bonds	15,510,254	-	-	-	15,510,254	15,510,254
Tax Allocation Bonds	161,730,000	-	-	3,429,150	161,730,000	161,730,000
Interfund Loans	3,800,624	-	-	-	3,800,624	3,800,624
Loans	420,000	-	420,000	6,552	-	-
<b>Total RDA Successor Agency</b>	<b>\$ 182,014,771</b>	<b>\$ -</b>	<b>\$ 420,000</b>	<b>\$ 3,435,702</b>	<b>\$ 181,594,771</b>	<b>\$ 181,594,771</b>
<b>Assessment Districts / Galleria Agreement / Community Facilities Districts</b>						
Assessment Districts	\$ 20,625,000	\$ -	\$ -	\$ 525,439	\$ 20,625,000	\$ 20,625,000
Galleria Mall Improvements District Certificates of Participation	15,905,000	-	-	367,196	15,905,000	15,905,000
Community Facilities Districts	19,875,000	-	-	437,576	19,875,000	19,875,000
<b>Total AD / Galleria / CFDs</b>	<b>\$ 56,405,000</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ 1,330,211</b>	<b>\$ 56,405,000</b>	<b>\$ 56,405,000</b>
<b>Total</b>	<b>\$ 1,621,948,076</b>	<b>\$ 397,540,000</b>	<b>\$ 280,395,209</b>	<b>\$ 19,186,051</b>	<b>\$ 1,739,092,868</b>	<b>\$ 1,681,817,139</b>

<sup>1</sup> Excludes water stock acquisition rights, copier leases, development agreements, and amortization of premiums and discounts on outstanding debt, none of which are material.

CITY OF RIVERSIDE

Fiscal Year 2018/19 Third Quarter

Outstanding Debt<sup>1</sup>

Debt Type / Issuance	Year Issued	Final Maturity	Total Issue Size	Outstanding Principal Balance 7/1/2018	Outstanding Principal Balance 1/1/2019	Q3 New Debt Issued	Q3 Principal Payments	Q3 Interest Payments	Outstanding Principal Balance 4/1/2019	Projected Principal Balance 6/30/2019
<b>General Obligation</b>										
Measure G Fire Facility Projects General Obligation Bonds 2004	2004	2024	\$ 20,000,000	\$ 10,280,000	\$ 9,085,000	\$ -	\$ -	\$ 232,774	\$ 9,085,000	\$ 9,085,000
<b>Total General Obligation Bonds</b>			\$ 20,000,000	\$ 10,280,000	\$ 9,085,000	\$ -	\$ -	\$ 232,774	\$ 9,085,000	\$ 9,085,000
<b>Pension Obligation<sup>2</sup></b>										
Pension Obligation Bonds Series 2004A	2004	2023	\$ 89,540,000	\$ 44,400,000	\$ 44,400,000	\$ -	\$ -	\$ -	\$ 44,400,000	\$ 37,225,000
Pension Obligation Bonds Series 2005A	2005	2020	\$ 30,000,000	\$ 6,655,000	\$ 6,655,000	\$ -	\$ -	\$ -	\$ 6,655,000	\$ 2,795,000
Pension Obligation Bonds Series 2017A	2017	2027	\$ 31,960,000	\$ 29,050,000	\$ 29,050,000	\$ -	\$ -	\$ -	\$ 29,050,000	\$ 26,100,000
<b>Total Pension Obligation Bonds</b>			\$ 151,500,000	\$ 80,105,000	\$ 80,105,000	\$ -	\$ -	\$ -	\$ 80,105,000	\$ 66,120,000
<b>Certificates of Participation</b>										
Galleria Mall Improvements COPs Series 2006A	2006	2036	\$ 19,945,000	\$ 16,485,000	\$ 15,905,000	\$ -	\$ -	\$ 367,196	\$ 15,905,000	\$ 15,905,000
Riverside Renaissance Projects Refunding COPs Series 2008A	2008	2037	\$ 128,300,000	\$ 102,000,000	\$ 102,000,000	\$ -	\$ 3,800,000	\$ 311,887	\$ 98,200,000	\$ 98,200,000
Local Measure A Sales Tax Revenue COPs Series 2013A	2013	2033	\$ 35,235,000	\$ 31,220,000	\$ 31,220,000	\$ -	\$ -	\$ -	\$ 31,220,000	\$ 29,775,000
<b>Total Certificates of Participation</b>			\$ 183,480,000	\$ 149,705,000	\$ 149,125,000	\$ -	\$ 3,800,000	\$ 679,083	\$ 145,325,000	\$ 143,880,000
<b>Lease Revenue Bonds</b>										
California Tower Lease Revenue Bonds Series 2003A	2003	2024	\$ 26,255,000	\$ 12,835,000	\$ 11,365,000	\$ -	\$ -	\$ -	\$ 11,365,000	\$ 11,365,000
California Tower Lease Revenue Bonds Series 2003B	2003	2024	\$ 4,810,000	\$ 2,090,000	\$ 1,840,000	\$ -	\$ -	\$ -	\$ 1,840,000	\$ 1,840,000
Lease Revenue Refunding Bonds Series 2012A	2012	2033	\$ 41,240,000	\$ 34,340,000	\$ 32,780,000	\$ -	\$ -	\$ -	\$ 32,780,000	\$ 32,780,000
<b>Total Lease Revenue Bonds</b>			\$ 72,305,000	\$ 49,265,000	\$ 45,985,000	\$ -	\$ -	\$ -	\$ 45,985,000	\$ 45,985,000
<b>Capital Leases</b>										
Pinnacle #2 - VOIP Phone System	2012	2022	\$ 1,650,000	\$ 790,944	\$ 707,162	\$ -	\$ 84,779	\$ 8,415	\$ 622,383	\$ 622,383
Pinnacle - Ryan Bonaminio Park Loan	2012	2021	\$ 4,000,000	\$ 1,746,491	\$ 1,539,568	\$ -	\$ -	\$ -	\$ 1,539,568	\$ 1,329,489
Chase 78 - Police Department Helicopter	2013	2019	\$ 1,348,316	\$ 233,598	\$ 117,289	\$ -	\$ 117,289	\$ 988	\$ -	\$ -
Chase 79 - Vehicles, Software, and Hardware	2013	2019	\$ 3,642,934	\$ 631,144	\$ 316,896	\$ -	\$ 316,896	\$ 2,670	\$ -	\$ -
Pinnacle #4 - Vehicles, Software, and Hardware	2013	2018	\$ 2,957,221	\$ 303,394	\$ 303,394	\$ -	\$ 303,394	\$ 1,820	\$ -	\$ -
BofA #1 - Convention Center, Fox, Muni, RPD Dispatch	2013	2021	\$ 3,668,000	\$ 1,627,864	\$ 1,362,428	\$ -	\$ 267,759	\$ 11,921	\$ 1,094,669	\$ 1,094,669
US Bank - Various Vehicles, Software, and Hardware	2014	2022	\$ 4,450,000	\$ 2,834,325	\$ 2,491,654	\$ -	\$ 345,929	\$ 26,940	\$ 2,145,725	\$ 2,145,725
BofA #2 - Various Hardware and Software	2017	2025	\$ 7,955,000	\$ 7,029,935	\$ 6,565,262	\$ -	\$ 470,169	\$ 77,641	\$ 6,095,093	\$ 6,095,093
BofA #3 - Fire Vehicles and Equipment	2017	2027	\$ 14,500,000	\$ 13,824,066	\$ 13,165,373	\$ -	\$ 665,883	\$ 143,700	\$ 12,499,490	\$ 12,499,490
BofA #2 - Water Fund Vehicles Capital Lease	2017	2027	\$ 2,305,000	\$ 2,094,997	\$ 1,989,873	\$ -	\$ 106,368	\$ 23,532	\$ 1,883,505	\$ 1,883,505
Electric Fund Vehicles Capital Leases - Various	Various	Various	\$ 3,098,177	\$ 3,098,177	\$ 2,688,275	\$ -	\$ 206,637	\$ 13,642	\$ 2,481,638	\$ 2,273,868
<b>Total Capital Leases</b>			\$ 46,476,471	\$ 34,214,935	\$ 31,247,173	\$ -	\$ 2,885,101	\$ 311,269	\$ 28,362,072	\$ 27,944,223
<b>Interfund Loans<sup>3</sup></b>										
Riverside Renaissance Debt Service Interfund Loan #73	2011	2020	\$ 3,460,000	\$ 2,067,816	\$ 1,372,003	\$ -	\$ -	\$ -	\$ 1,372,003	\$ 1,372,003
Riverside Renaissance Debt Service Interfund Loan #79	2011	2019	\$ 3,402,000	\$ 1,331,681	\$ 635,986	\$ -	\$ -	\$ -	\$ 635,986	\$ 635,986
Raid Park Acquisition Interfund Loan	2011	2028	\$ 720,000	\$ 546,907	\$ 491,478	\$ -	\$ -	\$ -	\$ 491,478	\$ 491,478
Riverside Golf Course Acquisition Interfund Loan	2011	2028	\$ 4,837,500	\$ 3,679,750	\$ 3,309,146	\$ -	\$ -	\$ -	\$ 3,309,146	\$ 3,309,146
Utilities Plaza Purchase Interfund Loan	2012	2027	\$ 4,469,221	\$ 2,660,993	\$ 2,367,560	\$ -	\$ -	\$ -	\$ 2,367,560	\$ 2,367,560
CNG Refueling Station Interfund Loan	2013	2019	\$ 1,674,262	\$ 334,914	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
<b>Total Interfund Loans</b>			\$ 18,562,983	\$ 10,622,061	\$ 8,176,173	\$ -	\$ -	\$ -	\$ 8,176,173	\$ 8,176,173
<b>Private Placement Loans</b>										
Fox Entertainment Plaza Loan	2010	2032	\$ 25,000,000	\$ 18,255,838	\$ 17,733,911	\$ -	\$ -	\$ -	\$ 17,733,911	\$ 17,201,937
HUD Section 108 Refunding Loan - Mission Village	2011	2018	\$ 2,695,000	\$ 420,000	\$ 420,000	\$ -	\$ 420,000	\$ 6,552	\$ -	\$ -
Convention Center Expansion Loan <sup>4</sup>	2012	2034	\$ 41,650,000	\$ 37,356,143	\$ 36,433,234	\$ -	\$ 475,913	\$ 286,681	\$ 35,957,321	\$ 35,486,415
<b>Total Private Placement Loans</b>			\$ 69,345,000	\$ 56,031,982	\$ 54,587,145	\$ -	\$ 895,913	\$ 293,233	\$ 53,691,232	\$ 52,688,352

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<b>Enterprise Revenue Bonds</b>										
Electric Revenue Refunding Bonds (2008) Series A	2008	2029	\$ 84,515,000	\$ 70,540,000	\$ 65,965,000	\$ -	\$ -	\$ 200,208	\$ 65,965,000	\$ 34,465,000
Electric Revenue Refunding Bonds (2008) Series C	2008	2035	57,325,000	41,975,000	41,075,000	-	-	127,464	41,075,000	32,150,000
Electric Revenue Bonds (2008) Series D	2008	2038	209,740,000	195,275,000	191,715,000	-	191,715,000	5,448,211	-	-
Electric Revenue Bonds (2010) Series A	2010	2040	133,290,000	133,290,000	133,290,000	-	-	-	133,290,000	133,290,000
Electric Revenue Bonds (2010) Series B	2010	2019	7,090,000	4,650,000	2,210,000	-	-	-	2,210,000	2,210,000
Electric Revenue Bonds (2011) Series A	2011	2035	56,450,000	41,925,000	41,025,000	-	-	252,395	41,025,000	41,025,000
Electric Revenue Refunding Bonds (2013) Series A	2013	2043	79,080,000	39,785,000	38,990,000	-	-	-	38,990,000	38,990,000
Electric Revenue Refunding Bonds (2019) Series A	2019	2048	283,325,000	-	-	283,325,000	-	-	283,325,000	283,325,000
Water Revenue Bonds (2008) Series B	2008	2038	58,235,000	55,415,000	53,880,000	-	53,880,000	1,615,063	-	-
Water Revenue Bonds (2009) Series A	2009	2020	31,895,000	7,255,000	4,630,000	-	-	-	4,630,000	4,630,000
Water Revenue Bonds (2009) Series B	2009	2039	67,790,000	67,790,000	67,790,000	-	-	-	67,790,000	67,790,000
Water Revenue Bonds (2011) Series A	2011	2035	59,000,000	52,425,000	50,950,000	-	26,900,000	791,207	24,050,000	24,050,000
Water Revenue Refunding Bonds (2019) Series A	2019	2048	114,215,000	-	-	114,215,000	-	-	114,215,000	114,215,000
Sewer Revenue Bonds (2009) Series B <sup>5</sup>	2009	2039	204,075,000	195,665,000	195,240,000	-	-	-	195,240,000	195,240,000
Sewer Revenue Bonds (2015) Series A	2015	2040	200,030,000	200,030,000	195,240,000	-	-	4,822,700	195,240,000	195,240,000
Sewer Revenue Bonds (2018) Series A <sup>5</sup>	2018	2039	153,670,000	-	153,670,000	-	-	-	153,670,000	153,670,000
<b>Total Enterprise Revenue Bonds</b>			<b>\$ 1,834,645,000</b>	<b>\$ 1,107,295,000</b>	<b>\$ 1,040,430,000</b>	<b>\$ 397,540,000</b>	<b>\$ 272,495,000</b>	<b>\$ 13,257,248</b>	<b>\$ 1,165,475,000</b>	<b>\$ 1,125,050,000</b>
<b>State of California Revolving Fund Loans</b>										
Sewer Cogeneration Project Loan	2003	2021	\$ 5,374,978	\$ 977,586	\$ 977,586	\$ -	\$ 319,195	\$ 20,279	\$ 658,391	\$ 658,391
<b>Total State of California Revolving Fund Loans</b>			<b>\$ 13,331,397</b>	<b>\$ 1,446,699</b>	<b>\$ 977,586</b>	<b>\$ -</b>	<b>\$ 319,195</b>	<b>\$ 20,279</b>	<b>\$ 658,391</b>	<b>\$ 658,391</b>
<b>Tax Allocation Bonds</b>										
2014 Subordinate Tax Allocation Refunding Bonds Series 2014A <sup>2</sup>	2014	2034	61,250,000	49,795,000	45,835,000	-	-	1,138,375	45,835,000	45,835,000
2014 Subordinate Tax Allocation Refunding Bonds Series 2014B	2014	2024	1,730,000	1,245,000	1,080,000	-	-	18,396	1,080,000	1,080,000
2018 Tax Allocation Refunding Bonds Series 2018A <sup>6</sup>	2018	2034	74,435,000	-	74,435,000	-	-	1,589,956	74,435,000	74,435,000
2018 Tax Allocation Refunding Bonds, Taxable Series 2018B <sup>6</sup>	2018	2033	40,380,000	-	40,380,000	-	-	682,423	40,380,000	40,380,000
<b>Total Tax Allocation Bonds</b>			<b>\$ 334,065,000</b>	<b>\$ 181,980,000</b>	<b>\$ 161,730,000</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ 3,429,150</b>	<b>\$ 161,730,000</b>	<b>\$ 161,730,000</b>
<b>Mello Roos and Assessment District Bonds</b>										
Riverwalk Business Center Assessment District Bonds	2004	2029	\$ 3,755,000	\$ 2,425,000	\$ 2,280,000	\$ -	\$ -	\$ 69,974	\$ 2,280,000	\$ 2,280,000
Sycamore Canyon Business Park CFD 92-1 Bonds	2005	2034	9,700,000	7,180,000	6,905,000	-	-	180,554	6,905,000	6,905,000
Hunter Park Assessment District Bonds	2006	2036	15,269,906	11,950,000	11,560,000	-	-	298,000	11,560,000	11,560,000
Riverwalk Assessment District Refunding Bonds	2011	2026	7,805,000	5,185,000	4,700,000	-	-	111,147	4,700,000	4,700,000
Auto Center Assessment District Refunding Bonds <sup>7</sup>	2012	2024	4,050,000	2,390,000	2,085,000	-	-	46,319	2,085,000	2,085,000
Riverwalk Vista CFD 2006-1 Bonds	2013	2043	4,415,000	4,120,000	4,035,000	-	-	99,484	4,035,000	4,035,000
Riverwalk Vista CFD 2006-1 Improv Area No.2 2016 Series A	2016	2046	5,505,000	5,440,000	5,370,000	-	-	93,347	5,370,000	5,370,000
Riverwalk Vista CFD 2006-1 Improv Area No.2 2016 Series B	2016	2031	1,275,000	1,130,000	1,065,000	-	-	21,309	1,065,000	1,065,000
Highlands CFD 2014-2 2016 Series A	2016	2046	1,800,000	1,790,000	1,780,000	-	-	28,838	1,780,000	1,780,000
Highlands CFD 2014-2 2016 Series B	2016	2031	810,000	795,000	720,000	-	-	14,044	720,000	720,000
<b>Total Mello Roos and Assessment District Bonds</b>			<b>\$ 54,384,906</b>	<b>\$ 42,375,000</b>	<b>\$ 40,500,000</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ 963,016</b>	<b>\$ 40,500,000</b>	<b>\$ 40,500,000</b>
<b>Total</b>			<b>\$ 1,723,320,677</b>	<b>\$ 1,621,948,076</b>	<b>\$ 1,621,948,076</b>	<b>\$ 397,540,000</b>	<b>\$ 280,395,209</b>	<b>\$ 19,186,051</b>	<b>\$ 1,739,082,868</b>	<b>\$ 1,681,817,139</b>

<sup>1</sup> Excludes water stock acquisition rights, copier leases, development agreements, and amortization of premiums and discounts on outstanding debt, none of which are material.  
<sup>2</sup> Debt service for these bonds is allocated based on the percentage of CalPERS plan employees budgeted in those Funds.  
<sup>3</sup> Beginning outstanding principal balance on interfund loans may be less than prior year projected ending balance due to actual FY 2018 pooled interest rate adjustment at end of FY  
<sup>4</sup> Debt service for this loan is primarily funded from a voter-approved increase in the transient occupancy tax rate from 1% to 13%.  
<sup>5</sup> Sewer 2009B Bonds defaced by Sewer 2018A Refunding Bonds on 11/27/18. 2009B Interest expense includes a cash on hand refunding contribution.  
<sup>6</sup> RPPFA 2007 Series A, B, C and D Tax Allocation Bonds refunded by the SARDA 2018 Series A and B Tax Allocation Refunding Bonds on 9/30/2018  
<sup>7</sup> Under the terms of an existing development agreement, increased incremental sales tax resulting from the expansion of the Auto Center funds the debt service on these bonds.