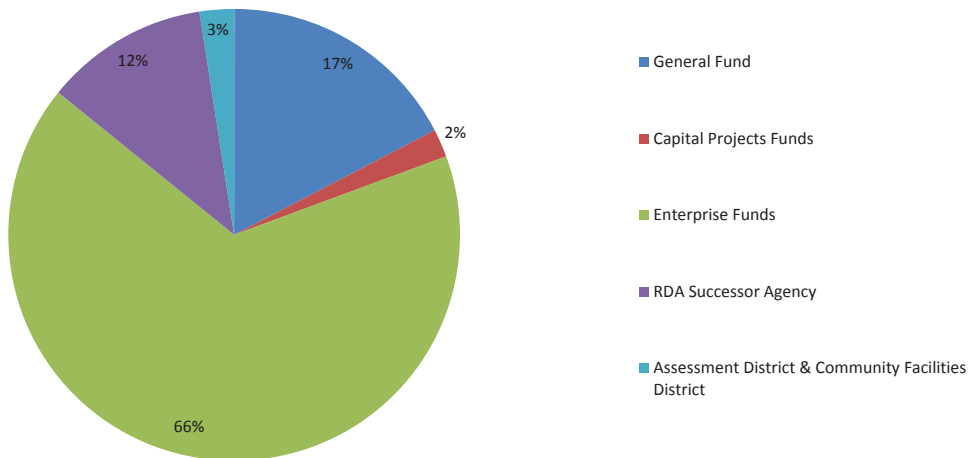


City of Riverside  
 Fiscal Year 2017/18 Summary of Outstanding Debt <sup>1</sup>  
 As of September 30, 2017

Debt Issuance <sup>2</sup>	Outstanding Principal Balance 6/30/2017	New Debt Issued During Fiscal Year	2017/18 Principal Payments	2017/18 Interest Payments	2017/18 Total Payments	Projected Principal Balance 6/30/2018
<b>General Fund</b>						
General Obligation	11,390,000	-	1,110,000	544,298	1,654,298	10,280,000
Pension Obligation	92,935,000	-	12,830,000	4,263,319	17,093,319	80,105,000
Certificates of Participation	122,740,000	-	4,255,000	4,291,227	8,546,227	118,485,000
Lease Revenue Bonds	35,825,000	-	1,485,000	1,587,600	3,072,600	34,340,000
Capital Leases	17,192,291	-	3,741,086	325,978	4,067,064	13,451,204
Interfund Loans	2,962,142	-	288,163	51,837	340,000	2,673,980
Private Placement Financings	41,324,543	-	2,221,908	1,281,525	3,503,433	39,102,635
<b>Total General Fund</b>	<b>324,368,975</b>	<b>-</b>	<b>25,931,157</b>	<b>12,345,784</b>	<b>38,276,940</b>	<b>298,437,819</b>
<b>Capital Projects Funds</b>						
Local Park Impact Fee Fund Interfund Loans	4,787,702	-	1,367,215	83,785	1,451,000	3,420,486
Measure A Certificates of Participation	32,610,000	-	1,390,000	1,606,088	2,996,088	31,220,000
<b>Total Capital Projects Funds</b>	<b>37,397,702</b>	<b>-</b>	<b>2,757,215</b>	<b>1,689,872</b>	<b>4,447,088</b>	<b>34,640,486</b>
<b>Enterprise Funds</b>						
Electric Fund Revenue Bonds	553,515,000	-	13,795,000	24,278,505	38,073,505	539,720,000
Electric Fund Capital Leases	3,904,662	-	806,485	92,063	898,549	3,098,177
Water Fund Revenue Bonds	188,300,000	-	5,415,000	7,577,239	12,992,239	182,885,000
Water Fund Capital Lease	2,305,000	-	210,003	49,797	259,800	2,094,997
Sewer Fund Revenue Bonds	404,105,000	-	8,410,000	18,900,413	27,310,413	395,695,000
Sewer Fund Loans	2,220,389	-	773,690	43,171	816,861	1,446,699
Parking Fund Interfund Loans	97,850	-	97,850	-	97,850	-
Parking Fund Loans	19,270,306	-	1,014,868	732,236	1,747,104	18,255,438
<b>Total Enterprise Funds</b>	<b>1,173,718,207</b>	<b>-</b>	<b>30,522,897</b>	<b>51,673,423</b>	<b>82,196,320</b>	<b>1,143,195,310</b>
<b>Internal Service Funds</b>						
Central Garage Fund Interfund Loans	676,047	-	338,169	11,831	350,000	337,877
<b>Total Internal Service Funds</b>	<b>676,047</b>	<b>-</b>	<b>338,169</b>	<b>11,831</b>	<b>350,000</b>	<b>337,877</b>
<b>RDA Successor Agency</b>						
Tax Allocation Bonds	189,295,000	-	7,315,000	9,511,987	16,826,987	181,980,000
Lease Revenue Bonds	16,530,000	-	1,605,000	796,983	2,401,983	14,925,000
Interfund Loans	4,665,464	-	418,354	81,646	500,000	4,247,110
Loans	810,000	-	365,000	29,307	394,307	445,000
<b>Total RDA Successor Agency</b>	<b>211,300,464</b>	<b>-</b>	<b>9,703,354</b>	<b>10,419,922</b>	<b>20,123,277</b>	<b>201,597,110</b>
<b>Assessment District &amp; Community Facilities District</b>						
Assessment Districts	23,215,000	-	1,265,000	1,135,269	2,400,269	21,950,000
Community Facilities Districts	20,955,000	-	530,000	905,140	1,435,140	20,425,000
<b>Total AD &amp; CFD</b>	<b>44,170,000</b>	<b>-</b>	<b>1,795,000</b>	<b>2,040,409</b>	<b>3,835,409</b>	<b>42,375,000</b>
<b>Total</b>	<b>\$ 1,791,631,395</b>	<b>\$ -</b>	<b>\$ 71,047,792</b>	<b>\$ 78,181,241</b>	<b>\$ 149,229,033</b>	<b>\$ 1,720,583,603</b>

<sup>1</sup> Excludes water stock acquisition rights, copier leases, development agreements, and amortization of premiums and discounts on outstanding debt, none of which are material.

<sup>2</sup> See the notes of the following page, which detail dedicated revenue streams and certain obligations paid by other funds.



Note: Categories not shown represent less than 1% of the City's debt portfolio.

City of Riverside  
Fiscal Year 2017/18 Summary of Outstanding Debt 1  
As of September 30, 2017

Debt Issuance	Year of Issuance	Year of Final Maturity	Total Issue Size	Repayment Source	Outstanding Principal Balance 6/30/2017	New Debt Issued During Fiscal Year	2017/18 Principal Payments	2017/18 Interest Payments	2017/18 Total Payments	Projected Principal Balance 6/30/2018
<b>General Obligation</b>										
Measure G Fire Facility Projects Bonds	2004	2024	20,000,000	Existing Special Property Tax	11,390,000	-	1,110,000	544,288	1,654,288	10,280,000
<b>Pension Obligation</b>										
Pension Obligation Bonds (2004)	2004	2023	89,540,000	General Purpose General Fund Revenues	50,840,000	-	6,440,000	2,987,526	9,437,526	44,400,000
Pension Obligation Bonds (2005) Series A	2005	2020	30,000,000	General Purpose General Fund Revenues 2	10,135,000	-	3,490,000	484,453	3,984,453	6,655,000
Pension Obligation Bonds (2017A)	2017	2027	31,960,000	General Purpose General Fund Revenues 2	31,960,000	-	2,910,000	781,339	3,691,339	29,050,000
<b>Certificates of Participation</b>										
Galleria Mall Improvements	2006	2036	19,945,000	Project Developer / Successor Agency	17,040,000	-	555,000	768,691	1,323,691	16,485,000
Riverside Renaissance Projects Refunding	2008	2037	128,300,000	General Purpose General Fund Revenues	105,700,000	-	3,700,000	3,522,536	7,222,536	102,000,000
<b>Lease Revenue Bonds</b>										
Lease Revenue Refunding Bonds Series A	2012	2033	41,240,000	General Purpose General Fund Revenues 3	35,825,000	-	1,485,000	1,587,600	3,072,600	34,340,000
<b>Capital Leases</b>										
VOIP Phone System	2012	2022	1,650,000	General Purpose General Fund Revenues	955,564	-	164,620	21,769	186,388	790,944
Police Department Helicopter	2013	2019	1,348,316	General Purpose General Fund Revenues	463,309	-	229,711	6,843	236,554	233,598
Various Vehicles, Software, and Hardware	2013	2019	3,642,934	General Purpose General Fund Revenues	1,251,787	-	620,642	18,849	639,491	631,144
Various Vehicles, Software, and Hardware	2013	2018	2,957,221	General Purpose General Fund Revenues	904,764	-	601,370	9,058	610,428	303,394
Convention Center, Fox, Muni, and RPD Dispatch FF&E	2013	2021	3,668,000	General Purpose General Fund Revenues	2,151,849	-	523,985	35,375	559,360	1,627,864
Various Vehicles, Software, and Hardware	2014	2022	4,450,000	General Purpose General Fund Revenues	3,510,019	-	675,694	739,224	2,834,325	2,834,325
Various Hardware and Software	2017	2025	7,955,000	General Purpose General Fund Revenues	7,955,000	-	925,065	170,554	1,095,619	7,029,935
<b>Interfund Loans</b>										
Utilities Plaza Purchase Interfund Loan	2012	2027	4,469,221	Building Lease Revenue	2,962,142	-	288,163	51,837	340,000	2,673,980
<b>Private Placement Financings</b>										
Ryan Bonaminio Park Loan	2012	2021	4,000,000	General Purpose General Fund Revenues	2,151,061	-	404,569	62,546	467,115	1,746,491
Convention Center Expansion Loan	2012	2034	44,650,000	General Fund Transient Occupancy Tax 4	39,173,482	-	1,817,339	1,218,979	3,036,318	37,356,143
<b>Local Park Impact Fee Fund</b>					<b>324,368,975</b>	<b>-</b>	<b>25,931,157</b>	<b>12,345,784</b>	<b>38,276,940</b>	<b>298,437,819</b>
Riverside Renaissance Debt Service Interfund Loan #1	2010	2020	3,460,000	Development Impact Fee Revenue	2,765,327	-	683,638	48,362	732,000	2,081,689
Riverside Renaissance Debt Service Interfund Loan #2	2011	2019	3,402,000	Development Impact Fee Revenue	2,022,375	-	683,578	35,422	719,000	1,338,797
<b>Measure A Fund</b>					<b>4,787,702</b>	<b>-</b>	<b>1,367,215</b>	<b>83,785</b>	<b>1,451,000</b>	<b>3,420,486</b>
RPFA Local Measure A Sales Tax Revenue COPs	2013	2033	35,235,000	Measure A Sales Tax Revenues	32,610,000	-	1,390,000	1,606,088	2,996,088	31,220,000
<b>Electric Utility</b>					<b>32,610,000</b>	<b>-</b>	<b>1,390,000</b>	<b>1,606,088</b>	<b>2,996,088</b>	<b>31,220,000</b>
Electric Revenue Refunding Bonds (2008) Series A	2008	2029	84,515,000	Existing Electric Rates/Refunding Proceeds	70,540,000	-	-	2,194,499	2,194,499	70,540,000
Electric Revenue Refunding Bonds (2008) Series C	2008	2035	57,325,000	Existing Electric Rates/Refunding Proceeds	41,975,000	-	-	1,344,879	1,344,879	41,975,000
Electric Revenue Bonds (2008) Series D	2008	2038	209,740,000	Existing Electric Rates	209,740,000	-	3,460,000	10,180,716	13,640,716	206,280,000
Electric Revenue Bonds (2009) Series A	2009	2018	34,920,000	Existing Electric Rates	2,490,000	-	1,215,000	81,375	1,296,375	1,275,000
Electric Revenue Bonds (2010) Series A	2010	2040	133,290,000	Existing Electric Rates	133,290,000	-	-	6,479,481	6,479,481	133,290,000
Electric Revenue Bonds (2010) Series B	2010	2019	7,090,000	Existing Electric Rates	6,995,000	-	2,345,000	257,300	2,602,300	4,650,000
Electric Revenue Bonds (2011) Series A	2011	2035	56,450,000	Existing Electric Rates/Refunding Proceeds	41,925,000	-	-	1,613,274	1,613,274	41,925,000
Electric Revenue Refunding Bonds (2013) Series A	2013	2043	79,080,000	Existing Electric Rates	46,560,000	-	6,775,000	2,126,981	8,901,981	39,785,000
Electric Fund Vehicles Capital Leases	Various	Various	Various	Existing Electric Rates	3,904,662	-	806,485	92,063	898,549	3,098,177
<b>Water Utility</b>					<b>557,419,662</b>	<b>-</b>	<b>14,601,485</b>	<b>24,370,568</b>	<b>38,972,054</b>	<b>542,818,177</b>
Water Revenue Bonds (2008) Series B	2008	2038	58,235,000	Existing Water Rates	56,625,000	-	1,210,000	2,741,750	3,951,750	55,415,000
Water Revenue Bonds (2009) Series A	2009	2020	31,895,000	Existing Water Rates	9,760,000	-	2,505,000	383,575	2,888,575	7,255,000
Water Revenue Bonds (2009) Series B	2009	2039	67,790,000	Existing Water Rates	67,790,000	-	-	2,717,377	2,717,377	67,790,000
Water Revenue Bonds (2011) Series A	2011	2035	59,000,000	Existing Water Rates	54,125,000	-	1,700,000	1,734,537	3,434,537	52,425,000
Water Fund Vehicles Capital Lease	2017	2027	2,305,000	Existing Water Rates	2,305,000	-	210,003	49,797	259,800	2,094,997
<b>Sewer Utility</b>					<b>190,605,000</b>	<b>-</b>	<b>5,625,003</b>	<b>7,627,036</b>	<b>13,252,039</b>	<b>184,979,997</b>
Headworks Project Loan	2000	2019	7,956,419	Existing Sewer Rates	930,095	-	460,982	16,405	477,387	469,113
Cogeneration Project Loan	2003	2021	5,374,978	Existing Sewer Rates	1,290,294	-	312,708	26,766	339,474	977,586
Sewer Revenue Bonds (2009) Series B	2009	2039	204,075,000	Existing Sewer Rates	204,075,000	-	8,410,000	9,063,413	17,473,413	195,665,000
Sewer Revenue Bonds (2015) Series A	2015	2040	200,030,000	Existing Sewer Rates	200,030,000	-	-	9,837,000	9,837,000	200,030,000
<b>Total Sewer Fund</b>					<b>406,325,389</b>	<b>-</b>	<b>9,183,690</b>	<b>18,943,564</b>	<b>28,127,274</b>	<b>397,141,639</b>